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July 15, 2020

Item 1. This brochure supplement provides information about Jonathan D. Smith, CFP®, MSTF investment advisory representative of Ellis Investment Partners, LLC. This brochure is meant to supplement the Ellis Investment Partners, LLC firm brochure, a copy of which you should have received. Please contact Michelle Siano, Chief Compliance Officer, if you did not receive the Ellis Investment Partners, LLC brochure or if you have any questions about the contents of this supplement.

Additional information about Jonathan D. Smith is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2. Educational and Business Experience

Jonathan D. Smith, CFP®, MSTF

Jonathan D. Smith, born in 1980, is a Financial Planning & Portfolio Consultant of Ellis Investment Partners, LLC. Jonathan is also the founder and President of Wealth Planning Solutions, LLC, a financial planning and insurance brokerage firm. A 2003 Summa Cum Laude graduate of Widener University, Jonathan earned a Bachelor of Science in Economics and minors in Finance and Accounting. In 2008, he also completed his Master's in Taxation and Financial Planning at Widener University.

Jonathan is a Certified Financial Planner (CFP®), which he earned in 2006, and has over 18 years' experience in the investment & financial planning industry. CFP® certificants must have a bachelor's degree (or higher), pass the comprehensive CFP® Certification Examination, pass CFP Board's Fitness Standards for Candidates and Registrants, agree to abide by CFP Board's Code of Ethics and Professional Responsibility and Rules of Conduct which put clients' interests first and comply with the Financial Planning Practice Standards which spell out what clients should be able to reasonably expect from the financial planning engagement. Finally, certificants must accumulate at least three years of full-time relevant personal financial planning experience.

Prior to joining Ellis Investment Partners, LLC, Jonathan was associated with Capital Management Services, Inc. from January 2002 through March 2012, where he served multiple roles within the firm including Senior Client Relationship / Operations Manager as well as Portfolio / Financial Planning Consultant. He was instrumental in implementing the infrastructure necessary to support the growth of assets under management including the co-development of an investment platform among CMS, Inc., Envestnet and Fidelity Investments.

Jonathan and his wife, Beth, have been married for over 17 years, and they have four children.

Item 3. Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There is no disciplinary information to report for Jonathan D. Smith.

Item 4. Other Business Activities

Jonathan D. Smith's other business activity includes insurance agent/broker through Wealth Planning Solutions, LLC. He is engaged in no other business activity.

Item 5. Additional Compensation

Jonathan does earn compensation from Wealth Planning Solutions, LLC aside from his association with Ellis Investment Partners. This compensation is in the form of insurance commissions, for applicable insurance product sales. If clients of Ellis Investment Partners purchase insurance through Jonathan in his capacity as an insurance agent, he may earn product commissions on those sales. Thus, a conflict of interest may exist, although Jonathan always places his client's interest first and foremost.

Item 6. Supervision

Ellis Investment Partners, LLC has appointed a Chief Compliance Officer who is responsible for the overall supervision of the firm. Michelle Siano serves as Chief Compliance Officer of the firm. Michelle implements policies and procedures to ensure compliance with industry rules and regulations. She maintains required books and records to monitor the investment advice and recommendations made on behalf of the firm. Ellis Investment Partners has a specific Code of Ethics that applies to all employees. Michelle implements procedures to ensure employees comply with the firm's Code of Ethics, and she monitors all reports provided pursuant to the Code. Michelle is located in the firm's main office in Berwyn, PA, and she can be reached at 484-320-6300 or michelle.siano@ellisinvestmentpartners.com.