



**ELLIS**  
INVESTMENT PARTNERS LLC

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**Item 1.** This brochure supplement provides information about Robin Sun, investment advisory representative of Ellis Investment Partners, LLC. This brochure is meant to supplement the Ellis Investment Partners, LLC firm brochure, a copy of which you should have received. Please contact Michelle Siano, Chief Compliance Officer, if you did not receive the Ellis Investment Partners, LLC brochure or if you have any questions about the contents of this supplement.

Additional information about Robin Sun is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## **Item 2. Educational and Business Experience**

### **Robin Sun**

Robin, born in 1978, is a Financial Planning and Portfolio Consultant with Ellis Investment Partners LLC. Prior to joining Ellis Investment Partners, LLC, Robin was with Howie's Game Shack from September 2005 to June 2009, where he played an instrumental role in the business development and growth of the company. He served as their IT Director and in addition, planned and managed the construction, setup and launch of new store locations across Southern California and Arizona.

From May 2002 to May 2005, Robin was with Vilink Communications, a fiber optic communications equipment manufacturer, as their Marketing Specialist and IT Manager and during his time there, he provided consultation to various businesses and government agencies, domestic and international, on the design and implementation of new technologies for security monitoring and communications.

Robin is currently pursuing his Certified Financial Planner (CFP®) designation. He attended the University of California, Irvine, where he where he earned a Bachelor of Arts in Sociology.

As of January 2018, Robin has assumed additional responsibilities as the Information and Technology officer of Ellis Investment Partners, LLC.

Robin and his wife, Theresa, have been married for ten years and have two children.

## **Item 3. Disciplinary Information**

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There is no disciplinary information to report for Robin Sun.

## **Item 4. Other Business Activities**

Robin Sun's other business activities include being a part-time consultant in marketing and information technology analysis, strategy, and implementation. Robin is also on the board of the non-profit organization, United Chinese American Association (UCAA), as Director of Technology and serves as the principal for Yulin Chinese School, a Chinese language and culture school operated by the UCAA. Robin's activities with Ellis are separate and apart

from his activities as a marketing and information technology consultant and principal. Robin's primary business activity is his association with Ellis Investment Partners.

**Item 5. Additional Compensation**

Robin does earn compensation as an independent consultant with businesses aside from his association with Ellis Investment Partners. This compensation is in the form of payments for services rendered for IT and marketing analysis and implementation. He does not provide these consulting services to investment-related firms, nor does he provide these services to clients of Ellis Investment Partners. He also receives compensation in the form of services rendered as principal from the UCAA. He does not provide any investment-related services to the UCAA.

**Item 6. Supervision**

Ellis Investment Partners, LLC has appointed a Chief Compliance Officer who is responsible for the overall supervision of the firm. Michelle Siano serves as Chief Compliance Officer of the firm. Michelle implements policies and procedures to ensure compliance with industry rules and regulations. She maintains required books and records to monitor the investment advice and recommendations made on behalf of the firm. Ellis Investment Partners has a specific Code of Ethics that applies to all employees. Michelle implements procedures to ensure employees comply with the firm's Code of Ethics, and she monitors all reports provided pursuant to the Code. Michelle is located in the firm's main office in Berwyn, PA, and she can be reached at 484-320-6300 or [michelle.siano@ellisinvestmentpartners.com](mailto:michelle.siano@ellisinvestmentpartners.com).