



# ELLIS

INVESTMENT PARTNERS LLC

920 Cassatt Road  
200 Berwyn Park, Suite 115  
Berwyn, PA 19312  
Phone No.: (484) 320-6300

2938 Columbia Ave., Suite 1601  
Lancaster, PA 17603  
(717)368-1902

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**Item 1.** This brochure supplement provides information about Robert F. Habig II, MBA, investment advisory representative of Ellis Investment Partners, LLC. This brochure is meant to supplement the Ellis Investment Partners, LLC firm brochure, a copy of which you should have received. Please contact Michelle Siano, Chief Compliance Officer, if you did not receive the Ellis Investment Partners, LLC brochure or if you have any questions about the contents of this supplement.

Additional information about Robert F. Habig II is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## **Item 2. Educational and Business Experience**

### **Robert F. Habig II, MBA**

Robert F. Habig II, born in 1955, is a Senior Financial Consultant of Ellis Investment Partners, LLC. Robert is a graduate of Lafayette College with a Bachelor's Degree in Economics and University of Rochester, Simon Graduate School of Business, MBA, Economics and Finance.

Bob began his career in the securities industry in 1991. Prior to joining Ellis Investment Partners, LLC, Bob experienced a successful career as a Registered Representative at H. Beck, Inc. from March 1997 through August 2015.

## **Item 3. Disciplinary Information**

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There is no disciplinary information to report for Robert F. Habig II.

## **Item 4. Other Business Activities**

Robert F. Habig's other business activity includes insurance agent/broker through RFH Financial Services. He is engaged in no other business activity.

## **Item 5. Additional Compensation**

Robert does earn compensation in the form of insurance commissions, for applicable insurance product sales. If clients of Ellis Investment Partners purchase insurance through Robert in his capacity as an insurance agent, he may earn product commissions on those sales. Thus, a conflict of interest may exist, although Robert always places his client's interest first and foremost.

## **Item 6. Supervision**

Ellis Investment Partners, LLC has appointed a Chief Compliance Officer who is responsible for the overall supervision of the firm. Michelle Siano serves as Chief Compliance Officer of the firm. Michelle implements policies and procedures to ensure compliance with industry rules and regulations. She maintains required books and records to monitor the investment advice and recommendations made on behalf of the firm. Ellis Investment Partners has a specific Code of Ethics that applies to all employees. Michelle implements procedures to ensure employees comply with the firm's Code of Ethics, and she monitors all reports provided pursuant to the Code. Michelle is located in the firm's main office in Berwyn, PA, and she can be reached at 484-320-6300 or [michelle.siano@ellisinvestmentpartners.com](mailto:michelle.siano@ellisinvestmentpartners.com).