

Christian Grude, ChFC®

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This brochure supplement provides information about Christian Grude, ChFC[®] that supplements the Ellis Investment Partners, LLC brochure. You should have received a copy of that brochure. Contact us at 484-320-6300 if you did not receive Ellis Investment Partners, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Christian Grude (CRD #1733168) is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational and Business Experience

Christian Grude, ChFC®

Year of Birth: 1942

Christian Grude, is a Chartered Financial Consultant with 30+ years of investment and financial planning experience working with small business owners, families, non-profit organizations, and highnet-worth individuals in providing insurance, financial planning, and portfolio management services with a client-centric-based strategy. Prior to joining Ellis, Christian was founder and principal of Key Financial Advisors, LLC, a registered investment advisor located in Paoli, PA for 20 years. He was also previously associated with Lincoln Financial Advisors for over 10 years. Christian earned a Bachelor degree in History from Susquehanna University in 1965, and his Chartered Financial Consultant designation in 2007. The ChFC[®] designation requires completion of nine courses, in key financial planning areas such as insurance, income taxation, retirement planning, investments and estate planning.

Item 3 Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Mr. Christian Grude has no required disclosures under this item.

Item 4 Other Business Activities

Christian Grude's other business activity includes the sale of insurance products through broker arrangements outside of Ellis Investment Partners. He is engaged in no other business activity.

Item 5 Additional Compensation

Christian earns compensation from insurance broker arrangements outside of his association with Ellis Investment Partners. This compensation is in the form of insurance commissions for applicable insurance product sales. If clients of Ellis Investment Partners purchase insurance through Christian in his capacity as an insurance agent, he may earn product commissions on those sales. Thus, a conflict of interest exists, although Christian always places his client's interest first and foremost.

Item 6 Supervision

In the supervision of our associated persons, advice provided is limited based on the restrictions set by Ellis Investment Partners, LLC, and by internal decisions as to the types of investments that may be included in client portfolios. We conduct periodic reviews of client holdings and documented suitability information to provide reasonable assurance that the advice provided

remains aligned with each client's stated investment objectives and with our internal guidelines. His supervisor is: Nick Sun, Chief Compliance Officer. He can be reached at 484-320-6300. <u>nick.sun@ellisinvestmentpartners.com.</u>