



ELLIS
INVESTMENT PARTNERS LLC

David Sun, CFA®

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This brochure supplement provides information about David Y. Sun, CFA® that supplements the Ellis Investment Partners, LLC brochure. You should have received a copy of that brochure. Contact us at 484-320-6300 if you did not receive Ellis Investment Partners, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about David Y. Sun, CFA® (CRD #1849131) is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational and Business Experience

David Y. Sun, CFA®

Year of Birth: 1964

David Y. Sun is the founder and President of Ellis Investment Partners, LLC. A 1988 graduate of Temple University, David earned a BBA in Business Management with minors in both Finance and Economics. David holds the Chartered Financial Analyst (CFA®) designation, which he earned in 1999, and has over 33 years' experience in the investment industry. To earn the CFA® designation, a candidate must successfully complete a graduate-level curriculum specifically focused on investment knowledge. Candidates must also meet professional conduct requirements and successfully pass three sequential, comprehensive examinations. Finally, candidates must accumulate at least four years of work experience in an investment field.

Prior to founding Ellis Investment Partners, LLC, David was associated with Capital Management Services, Inc. where he served as the firm's Director of Investments/Chief Investment Officer from November 2000 to December 2008 and Senior Portfolio Manager from January 2009 through March 2012. Prior to joining Capital Management Services, David was associated with Lincoln Financial Group, where he served as Regional Director of Investments from April 1990 through November 2000.

David and his wife, Antoinette, have been married for over 34 years, and they have two children.

Item 3 Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. David Y. Sun, CFA® has no required disclosures under this item.

Item 4 Other Business Activities

David Y. Sun's sole business activity is that of President and Investment Manager for Ellis Investment Partners, LLC. He is engaged in no other business activity.

Item 5 Additional Compensation

David does not earn compensation from any other business activity aside from his association with Ellis Investment Partners.

Item 6 Supervision

In the supervision of our associated persons, advice provided is limited based on the restrictions set by Ellis Investment Partners, LLC, and by internal decisions as to the types of investments that may be included in client portfolios. We conduct periodic reviews of client holdings and documented suitability information to provide reasonable assurance that the advice provided remains aligned with each client's stated investment objectives and with our internal guidelines. His supervisor is: Nick Sun, Chief Compliance Officer. He can be reached at 484-320-6300 or nick.sun@ellisinvestmentpartners.com.