



ELLIS
INVESTMENT PARTNERS LLC

Jennifer Garrett, CFA®

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This brochure supplement provides information about Jennifer Garrett, CFA® that supplements the Ellis Investment Partners, LLC brochure. You should have received a copy of that brochure. Contact us at 484-320-6300 if you did not receive Ellis Investment Partners, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Jennifer Garrett (CRD #1628496) is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational and Business Experience

Jennifer Garrett, CFA®

Year of Birth: 1961

Jennifer is Senior Portfolio Manager with Ellis Investment Partners LLC. Jennifer has over 30 years of investment experience. She develops investment policy, including asset allocation strategies for high-net-worth individuals and institutions. She works closely with clients, balancing investment risk with performance in the determination of the proper asset mix. Prior to her association with Ellis, Jennifer served as Senior Portfolio Manager at Capital Management Services, Inc. from 2006 until March 2013. She was a member of the Investment Policy Committee which developed investment policy and target asset allocations for the firm. Prior to this, she spent 17 years at Conservest Capital and its predecessors as Partner and Senior Portfolio Manager. In addition, she directed fixed income investments for the firm, managing over \$300 million in bonds and other fixed income securities.

In 1994, Jennifer earned the Chartered Financial Analyst® (CFA®) designation. To earn the CFA® designation, a candidate must successfully complete a graduate-level curriculum specifically focused on investment knowledge. Candidates must also meet professional conduct requirements and successfully pass three sequential, comprehensive examinations. Finally, candidates must accumulate at least four years' work experience in an investment field. Jennifer graduated Drew University in 1983 with a BA in Economics and a minor in French. She serves on the boards of two non-profit organizations.

Jennifer and her husband Anthony have been married for over 28 years. They have twin adult sons.

Item 3 Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Mrs. Jennifer Garrett has no required disclosures under this item.

Item 4 Other Business Activities

Jennifer Garrett's only business activity is her association with Ellis Investment Partners. She serves on the board of two non-profit organizations; however, Jennifer is not compensated for her roles with these organizations.

Item 5 Additional Compensation

Jennifer's compensation is derived only from her association with Ellis Investment Partners, LLC. She does not earn any other compensation.

Item 6 Supervision

In the supervision of our associated persons, advice provided is limited based on the restrictions set by Ellis Investment Partners, LLC, and by internal decisions as to the types of investments that may be included in client portfolios. We conduct periodic reviews of client holdings and documented suitability information to provide reasonable assurance that the advice provided remains aligned with each client's stated investment objectives and with our internal guidelines. Her supervisor is: Nick Sun, Chief Compliance Officer. He can be reached at 484-320-6300 or nick.sun@ellisinvestmentpartners.com