

# **Robin Sun**

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This brochure supplement provides information about Robin Sun that supplements the Ellis Investment Partners, LLC brochure. You should have received a copy of that brochure. Contact us at 484-320-6300 if you did not receive Ellis Investment Partners, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Robin Sun (CRD #6101223) is available on the SEC's website at <a href="https://www.adviserinfo.sec.gov">www.adviserinfo.sec.gov</a>.

# **Item 2 Educational and Business Experience**

#### Robin Sun

Year of Birth: 1978

Robin, born in 1978, is a Financial Planning and Portfolio Consultant with Ellis Investment Partners LLC. Prior to joining Ellis Investment Partners, LLC, Robin was with Howie's Game Shack from September 2005 to June 2009, where he played an instrumental role in the business development and growth of the company. He served as their IT Director and in addition, planned and managed the construction, setup and launch of new store locations across Southern California and Arizona.

From May 2002 to May 2005, Robin was with Vilink Communications, a fiber optic communications equipment manufacturer, as their Marketing Specialist and IT Manager and during his time there, he provided consultation to various businesses and government agencies, domestic and international, on the design and implementation of new technologies for security monitoring and communications.

Robin is currently pursuing his Certified Financial Planner (CFP®) designation. He attended the University of California, Irvine, where he where he earned a Bachelor of Arts in Sociology.

As of January 2018, Robin has assumed additional responsibilities as the Information and Technology officer of Ellis Investment Partners, LLC.

Robin and his wife, Theresa, have been married for fifteen years and have two children.

# **Item 3 Disciplinary Information**

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Mr. Robin Sun has no required disclosures under this item.

### **Item 4 Other Business Activities**

Robin Sun's other business activities include being a part-time consultant in marketing and information technology analysis, strategy, and implementation. Robin is also on the board of the non-profit organization, United Chinese American Association (UCAA), as Director of Technology and serves as the principal for Yulin Chinese School, a Chinese language and culture school operated by the UCAA. Robin's activities with Ellis are separate and apart from his activities as a marketing and information technology consultant and principal. Robin's primary business activity is his association with Ellis Investment Partners.

## **Item 5 Additional Compensation**

Robin does earn compensation as an independent consultant with businesses aside from his association with Ellis Investment Partners. This compensation is in the form of payments for services rendered for IT and marketing analysis and implementation. He does not provide these consulting services to investment-related firms, nor does he provide these services to clients of Ellis Investment Partners. He also receives compensation in the form of services rendered as principal from the UCAA. He does not provide any investment-related services to the UCAA.

# **Item 6 Supervision**

In the supervision of our associated persons, advice provided is limited based on the restrictions set by Ellis Investment Partners, LLC, and by internal decisions as to the types of investments that may be included in client portfolios. We conduct periodic reviews of client holdings and documented suitability information to provide reasonable assurance that the advice provided remains aligned with each client's stated investment objectives and with our internal guidelines. His supervisor is: Nick Sun, Chief Compliance Officer. He can be reached at 484-320-6300 or <a href="mailto:nick.sun@ellisinvestmentpartners.com">nick.sun@ellisinvestmentpartners.com</a>.