



ELLIS
INVESTMENT PARTNERS LLC

Woodward T. Odiorne, CLU[®], ChFC[®]

920 Cassatt Rd.
200 Berwyn Park, Suite 115
Berwyn, PA 19312
Phone No. (484) 320-6300

March 1, 2023

This brochure supplement provides information about Woodward T. Odiorne, CLU[®], ChFC[®] that supplements the Ellis Investment Partners, LLC brochure. You should have received a copy of that brochure. Contact us at 484-320-6300 if you did not receive Ellis Investment Partners, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Woodward T. Odiorne, CLU[®], ChFC[®] (CRD #351048) is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational and Business Experience

Woodward T. Odiorne, CLU[®], ChFC[®]

Year of Birth: 1942

Woodward T. Odiorne, CLU[®], ChFC[®] is a Senior Financial Consultant of Ellis Investment Partners, LLC. Woody is a 1964 graduate of Lafayette College, where he earned a Bachelor of Arts degree in Economics. Woody holds the Chartered Life Underwriter[®] (CLU[®]) designation, which he earned in 1971, and the Chartered Financial Consultant[®] (ChFC[®]) designation, which he earned in 1987. Both professional designations were conferred by the American College in Bryn Mawr, Pennsylvania. The CLU[®] designation is the highest level professional designation available in the insurance industry. The designation requires completion of eight courses designed to allow candidates to gain in-depth knowledge about the insurance needs of individuals, business owners and other professional clients. The ChFC[®] designation requires completion of nine courses, in key financial planning areas such as insurance, income taxation, retirement planning, investments and estate planning.

Prior to joining Ellis Investment Partners, LLC, Woody was associated with Capital Management Services, Inc. from April 2001 through March 2012, where he served as Senior Financial Consultant. He was also a registered representative of Equity Services, Inc., from March 1985 through April 2010, and of Comprehensive Asset Management and Servicing (CAMAS) from May 2010 through March 2012.

Woody and his wife, Bonnie, live in West Chester, Pennsylvania, and have been married for over 58 years. They have three children and seven grandchildren.

Item 3 Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Mr. Woodward T. Odiorne has no required disclosures under this item.

Item 4 Other Business Activities

Woodward T. Odiorne's other business activity includes the sale of insurance products through other broker arrangements outside of Ellis Investment Partners. He is engaged in no other business activity.

Item 5 Additional Compensation

Woody does earn compensation from other insurance broker arrangements aside from his association with Ellis Investment Partners. This compensation is in the form of insurance commissions, for applicable insurance product sales. If clients of Ellis Investment Partners purchase insurance through Woody in his capacity as an insurance agent, he may earn product commissions on those sales. Thus, a conflict of interest may exist, although Woody always places his client's interest first and foremost.

Item 6 Supervision

In the supervision of our associated persons, advice provided is limited based on the restrictions set by Ellis Investment Partners, LLC, and by internal decisions as to the types of investments that may be included in client portfolios. We conduct periodic reviews of client holdings and documented suitability information to provide reasonable assurance that the advice provided remains aligned with each client's stated investment objectives and with our internal guidelines. His supervisor is: Nick Sun, Chief Compliance Officer. He can be reached at 484-320-6300 or nick.sun@ellisinvestmentpartners.com.