



ELLIS
INVESTMENT PARTNERS LLC

Drew Schaffer CFP®

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This brochure supplement provides information about Drew Schaffer, CFP® that supplements the Ellis Investment Partners, LLC brochure. You should have received a copy of that brochure. Contact us at 484-320-6300 if you did not receive Ellis Investment Partners, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Drew Schaffer (CRD # 6213821) is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Drew Schaffer, CFP®

Year of Birth: 1991

Formal Education After High School:

- Kutztown University, BSBA Finance, 2013
- Certified Financial Planner (CFP®), 2018

Business Background:

- Ellis Investment Partners, LLC, Investment Advisor Representative, 4/2021 - Present
- The Vanguard Group, Inc., Registered Person, 6/2015 - 3/2021
- Randstad, Processing Contractor, 6/2013 - 5/2015

In October 2018, Drew earned the Certified Financial Planner (CFP®) designation. The Certified Financial Planner (CFP®) designation is a professional certification mark for financial planners. It is conferred by the Certified Financial Planner Board of Standards, Inc. after candidates have met all of the requirements for certification. Those requirements include having completed a Board-Registered educational program, having at least three years of qualifying work experience in the personal financial planning area, and passing the CFP® Certification Examination. The exam, which is administered over two days, tests a financial planner's ability to apply his or her knowledge to specific client situations. Individuals who become certified must complete 30 hours of continuing education hours every two years, including two hours on the Code of Ethics and other parts of the Standards of Professional Conduct to maintain the right to continue to use the CFP® marks.

Item 3 Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Mr. Drew Schaffer has no required disclosures under this item.

Item 4 Other Business Activities

Drew Schaffer is not actively engaged in any other business or occupation (investment-related or otherwise) beyond his capacity as Investment Advisor Representative of Ellis Investment Partners, LLC. Moreover, Mr. Schaffer does not receive any commissions, bonuses or other compensation based on the sale of securities or other investment products.

Item 5 Additional Compensation

Drew Schaffer does not receive any additional compensation beyond that received as an Investment Advisor Representative of Ellis Investment Partners, LLC.

Item 6 Supervision

In the supervision of our associated persons, advice provided is limited based on the restrictions set by Ellis Investment Partners, LLC, and by internal decisions as to the types of investments that may be included in client portfolios. We conduct periodic reviews of client holdings and documented suitability information to provide reasonable assurance that the advice provided remains aligned with each client's stated investment objectives and with our internal guidelines.

His supervisor is: Nick Sun, Chief Compliance Officer. He can be reached at 484-320-6300 or nick.sun@ellisinvestmentpartners.com.