



ELLIS
INVESTMENT PARTNERS LLC

Ross B. Muldoon, CFP®

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This brochure supplement provides information about Ross B. Muldoon, CFP® that supplements the Ellis Investment Partners, LLC brochure. You should have received a copy of that brochure. Contact us at 484-320-6300 if you did not receive Ellis Investment Partners, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Ross B. Muldoon, CFP® (CRD #5243220) is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational and Business Experience

Ross B. Muldoon, CFP®

Year of Birth: 1984

Ross is a Financial Planning & Portfolio Consultant. He joined the firm in January of 2013. Prior to joining Ellis Investment Partners, LLC, Ross was Manager of Operations and Client Services at Capital Management Services, Inc., from March 2006 - December 2012. Ross earned a Bachelor of Science in Business Administration from Widener University in 2006.

In January 2013, Ross earned the Certified Financial Planner (CFP®) designation. The Certified Financial Planner (CFP®) designation is a professional certification mark for financial planners. It is conferred by the Certified Financial Planner Board of Standards, Inc. after candidates have met all the requirements for certification. Those requirements include having completed a Board-Registered educational program, having at least three years of qualifying work experience in the personal financial planning area, and passing the CFP® Certification Examination. The exam, which is administered over two days, tests a financial planner's ability to apply his or her knowledge to specific client situations. Individuals who become certified must complete 30 hours of continuing education hours every two years, including two hours on the Code of Ethics and other parts of the Standards of Professional Conduct to maintain the right to continue to use the CFP® marks.

Ross and his wife, Kimberly, have been married for over eleven years.

Item 3 Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Mr. Ross B. Muldoon has no required disclosures under this item.

Item 4 Other Business Activities

Ross B. Muldoon's other business activity includes the sale of insurance products through other broker arrangements outside of Ellis Investment Partners. He is engaged in no other business activity.

Item 5 Additional Compensation

Ross does earn compensation from other insurance broker arrangements aside from his association with Ellis Investment Partners. This compensation is in the form of insurance commissions, for applicable insurance product sales. If clients of Ellis Investment Partners purchase insurance through Ross in his capacity as an insurance agent, he may earn product commissions on those sales. Thus, a conflict of interest may exist, although Ross always places his client's interest first and foremost.

Item 6 Supervision

In the supervision of our associated persons, advice provided is limited based on the restrictions set by Ellis Investment Partners, LLC, and by internal decisions as to the types of investments that may be included in client portfolios. We conduct periodic reviews of client holdings and documented suitability information to provide reasonable assurance that the advice provided remains aligned with each client's stated investment objectives and with our internal guidelines. His supervisor is: Nick Sun, Chief Compliance Officer. He can be reached at 484-320-6300 or nick.sun@ellisinvestmentpartners.com.